



Project & Implementation Management

The e-Zee Difference

e-Zee can offer Project Management services for many activities undertaken in the insurance industry. We believe the most important qualification for managing any project or implementation is a lifetime of experience in what is being undertaken. All members of the e-Zee team have many years of insurance experience - from insurer product development and broker experience to managing the creation of the solutions you use at some of the main software houses. We link these to traditional project management methodologies, such as Prince 2, to offer a truly unique match to your requirements.

Project Management

e-Zee's project management services are used to manage a wide range of insurer specific activities. Our unique credentials mean we can oversee any of these activities and even provide resources to supplement your team and ensure you achieve your goals. Projects managed by e-Zee include:

- 💡 Polaris Product builds
- 💡 Other software product builds
- 💡 Product testing to go-live projects
- 💡 Documentation review projects
- 💡 Web enabling of products
- 💡 Migration projects

Implementation Management

e-Zee has significant experience of managing the implementation of insurance solutions for brokers and insurers. Our experienced consultants have years of industry knowledge and have overseen many new installations and migrations from one solution to another. e-Zee can manage the whole process from end-to-end or provide resources to assist with any of the activities you will need to undertake. These include:

- 💡 Initial Project Initiation
- 💡 Implementation Planning
- 💡 Data transfer mapping and testing for migration
- 💡 Solution set-up and configuration
- 💡 Pre-live solution testing
- 💡 End user training
- 💡 Document planning / creation
- 💡 Reporting analysis – including creation of new reports in Crystal if required
- 💡 Evaluation of accounting requirement leading to correct set-up for chosen approach, such as:
 - 💡 Pre-debit or post debit
 - 💡 Go-live mid financial year issues
 - 💡 Commission earning rules - on debit, when paid, when paying insurer etc.